Minutes EBG meeting	European forum for energy Business Information eXchange
December 22 nd , 2022	EBG (ebIX® Business Group)

Date: Monday December 19th, 2022 14:00 -15:30

Place: GoToMeeting Boštjan, SODO Present: Jan, Svenska kraftnät Gerrit, EDSN

Appendix A: EBG comments to the Harmonised Electricity Market Role Model (HEMRM)

Appendix B: EBG project and survey list

Ove, Edisys

Appendix C: Mapping from ebIX® class diagrams for Validated measured data for continuous metered AP to

Attachments: None

Time:

Approval of agenda

The agenda was approved with the following additions:

- Direction Type vs Metering Point Type, see item 11.1 under AOB.
- Review of MeasurementMethod definitions, see item 11.2 under AOB.

Approval of minutes from previous meeting

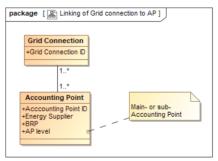
The minutes from previous meeting were approved.

Review of HEMRM definitions

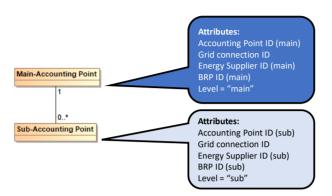
The item was postponed

Update of BRSs - "to remember item"

Gerrit mentioned that the diagram we made at the EBG meeting in Hamburg (see minutes from EBG meeting December 6th and 7th) should be split into two. The first showing the concept of linking the Accounting Point to the new Grid connection ID:



And the second showing the concept of having main-Accounting Points and sub-Accounting Points:



Further, Gerrit asked if we should replace and/or add the Grid connection ID with/to the documents currently having an AP ID and a Resource ID in the flex BRSs?

Conclusions:

- Chapter 1.1 Definitions in the introduction of the BRS for AP characteristics was updated with the two
 new diagrams.
- It was agreed to add the Grid connection ID (The unique identification of the grid connection the
 Resource and/or the Accounting Point is/are connected to) to all flex BRSs where we use the Resource
 ID. However, we will bring this conclusion to the flex meeting tomorrow before updating the BRSs.

Continued actions:

- Ove will go through the other Measure BRSs to see if we should add Consumption detail and/or move Fuel and Technology.
- Ove will go through the other Structure BRSs to see if we should rename the class "Reconciliation information" to "Energy volume information" and/or add attribute "Consumption detail" to "Energy volume information" class.
- Ove will send the BRS for Measure for imbalance settlement and the BRS for AP characteristics to EBG and Forum for circulation for comments for four weeks before publication.

5 Preparation of "Alignment of master data for areas project"

Currently we have the following confirmed participants in the common European energy market "Alignment of master data for areas" project:

Name	Company	Representing	Comment
Douglas Hill	ENTSOG	ENTSOG (observer)	
Gerrit Fokkema (Convenor)	EDSN	ebIX®	
Jan Owe	Svenska kraftnät	ebIX® or ENTSO-E	Observer
Joachim (Joe) Schlegel	DE	innogy / Westnetz	Observer
Jon Egil Nordvik	Statnett	ENTSO-E/CIM EG	
Kees Sparreboom	TenneT	ebIX® or ENTSO-E	
Ove Nesvik (Secretary)	Edisys	ebIX®	
Pamina Samarasuriya	DK	Energinet	Observer
?	?	EU DSO Entity	

The following invitation was sent to the members during previous week's EBG meeting:

We suggest running the meeting on every second Tuesday mornings 10:00 to 12:00, starting with a kick off on Tuesday January 17th.

An alternative could be every second Thursday morning, also from 10:00 to 12:00, starting with a kick off meeting Thursday January 26^{th} .

Please let us know as soon as possible, and latest by the end of this week, if any of these time slot fits your calendar.

We suggest the following agenda for the kick off meeting:

- 1. Welcome and brief introduction of project members
- 2. Review of project plan
- Agree the way of working and meeting schedule, including discussions if the meeting shall be on-line meetings and/or physical meetings
- 4. Start on the Business Requirements (BRS) for alignment of MGA characteristics.

Pamina Samarasuriya from Energinet has informed that she would like to participate as an observer, and this was agreed by EBG.

Conclusions:

- Since no response is received regarding the time slot proposed, it was agreed to draft a new mail to the
 participants on Monday January 9th, i.e. asking if we shall invite to meeting on every second Tuesday
 mornings 10:00 to 12:00, starting with a kick off on Tuesday January 17th.
- Pamina will be added to the list of participants, and she will be informed by Ove.

Continued action:

Ove will prepare a first BRS skeleton

6 Sub APs and production-/consumption APs

Continued action:

 Ove will go through the other Structure BRSs to see if we should add Metered Data Administrator ID and/or Metering Point Administrator ID at Accounting Point level and Grid connection ID to the root class.

7 What attributes to send in a confirmation

The item was postponed

8 Review of CIM definitions for classes and attributes based on mapping from ebIX® class diagrams for Validated measured data for continuous metered AP to CIM

The item was postponed

9 Review of ebIX domain model (low priority item)

The item was postponed

10 Meeting schedule

GoToMeetings:

Every Monday from January 9th until (including) July 3rd, 2023, except for holydays.

Physical meeting:

• Tuesday April 25th and Wednesday April 26th at Svenska kraftnäts offices in Sundbyberg (Stockholm).

11 AOB

11.1 Direction Type vs Metering Point Type

The eblX®/2022-027 MR, which is related to the addition of a "Metering Point Type" or similar, to CIM, was discuss at an ENTSO-E Retail market WG earlier in December. Here it was proposed changing the MR to addition of a new attribute to the MarketEvaluationPoint class instead of extending the current DirectionType enumeration (Up, Down, Up and down...).

At the ETC meeting previous week, ETC agreed to the addition of a new attribute to the MarketEvaluationPoint class instead of extending the current DirectionType enumeration. ETC proposed the name "energyDirectionCategory" for the new attribute.

The conclusion from this EBG meeting was that we agree to add a new attribute, however to the AccountingPoint class (and not MarketEvaluationPoint), with the name **energyFlowCategory**. It was also proposed some updates of the definitions of the relevant codes:

Code	Name	Description
E17	Consumption	Consumption signifies that an AccountingPoint takes energy from the grid.
E18	Production	Production signifies that an AccountingPoint supplies feeds energy into the grid.
E19	Combined	Combined signifies that an AccountingPoint, at a point in time, either takes energy from the grid or supplies feeds energy into the grid. ¹

Conclusions:

- ETC is asked to withdraw the current MR and make a new for a new attribute and new codes.
- Update of EBG BRSs will be done when the MR is agreed in IEC. In the meantime, the task was added to Appendix B, B.1, row M).
- Jan will bring the new MR to the ENTSO-E Retail market WG.

Comment from Gerrit after the meeting: This is also thru for the other two values. I see the urge to state that it cannot be done at the same time, but do we need to state that? Proposal for new definition:

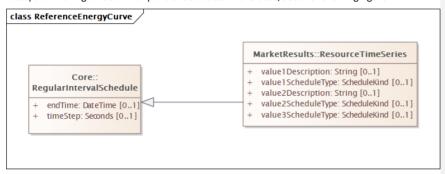
Combined signifies that an Accounting Point can consume, take energy from the grid, or produce, feed energy into the grid.

Info from Jan after the meeting:

Regarding the discussion earlier today about "energy flow [direction]", I found something in a (draft) "US/Japanese standard" related to Demand response (schedules) that somewhat corresponds to what we discussed. It is not similar, however I mentioned that I wanted to check the US document. I found it, and there it is about resources, not Accounting Points that we described.

(The draft standard is called **Systems interface between customer energy management system and the power management system - Part 4: Demand Side Resource Interface** and will have the identification IEC 62746-4).

There is a class in the package MarketResults (within the MarketSystem package) called ResourceTimeSeries. That class is a bit strange; I would rather have used repetition of an attribute (in another class) than having three similar pairs of attributes in the class, see the following figure:



Anyhow, the description of the "value1ScheduleType" attribute is this:

"Value1ScheduleType documents two key features for a specific resource operating mode: (a) the energy flow convention for a positive number as either production or consumption of service and (b) the sense of how the resource is planned to be used or was used as either a target or setpoint or as a relative change to a defined level."

So here in the text we find "energy flow". In the timeseries sent in this way it would be possible to specify different "schedule kinds" (at actually the same time). E.g. you could specify up to three different ScheduleKinds for the resource:

- 1) "generation",
- 2) "load",
- 3) "loadIncrease" relatively current consumption or baseline. An example could be an energy storage where a positive "loadIncrease" would result in a faster rate of charging,
- 4) "loadReduction" relatively current consumption or baseline. An example could be an energy storage where a positive "loadReduction" would result in a slower rate of charging.

We want something different: "Production, Consumption, Combined". And what I found is not about the master data for the resource, it is that you could send some timeseries for the resource telling if it is for generation, for load or for loadIncrease or loadReduction. Anyhow, I gave you also the text here describing the different "schedule kinds", it might be relevant when at some future point trying to merge this future standard into how we handle this in Europe:

Many DER [Distributed Energy Resource] types are easy to classify; for example, a distribution-connected wind turbine would mostly likely choose a scheduleType of "generation" whereas a residential demand response resource would mostly likely choose "loadReduction". A storage resource, however, could choose any number of options and having well-defined definition for each scheduleType should eliminate ambiguity. For example, a stand-alone battery might choose "generation" if it has capacity available to discharge to the grid or "load" if it needs energy to

charge; a battery coupled with a load might choose "loadReduction" if the battery offsets the associated load at the service meter, or "loadIncrease" if the battery desires to increase load from the grid to charge the battery. The standard makes no claims to which models should be used for which resources, rather provides the set of all four possible options and should be constrained by business rules for a given implementation.

We will not call our attribute "ScheduleType" and we will not use the datatype "ScheduleKind". But, in the discussion within WG16 I think I will need to be aware of what I just found, since it was about "energy flow convention", however here just for "schedules", and not as master data for the Resource or Accounting Point. Finally, looking at the many attributes for a resource in CIM, there is nothing that tells if the resource is for "generation", "load", etc.

The conclusion is then: We need a new attribute, and the name could very well be something with "Energy flow".

11.2 Review of MeasurementMethod definitions

The MR ebIX®/2022-032 from ETC, requesting addition of ebIX® MeasurementMethod codes to the CIM/ESMP profile, has been reviewed in the ENTSO-E retail market WG with the following comment:

MeasurementMethod, agreed (after removal of E21), but the usage of E16/E24 needs to be investigated
and described - what is the difference between "Calculated" and "Not metered"? Make examples.
 Suggests update of the descriptions. To be discussed in ETC.

An update proposal from ETC was reviewed and slightly modified:

Code	Name	Description
E13	Continuous	The measurement originates from a continuous metered meter. ²
E14	Non-continuous	The measurement originates from a non-continuous metered meter. ³
E16	Not metered	Original proposal: The measurement originates from a not metered meter. New ETC proposal: The measurement originates from a virtual Meter, i.e. the measurements energy quantities are not originating from a physical meter read but a result of a calculation or other agreement.
E21	Non continuous, monthly	The measurement originates from a non-continuous metered meter that is read monthly.
E24	Calculated	Original proposal: The measurement is calculated. New ETC proposal: The measurement is calculated based on meter reads from two or more physical meters.

Conclusions:

• Jan will bring the update proposal to the ENTSO-E Retail market WG.

ebIX®/EBG

Could we also replace "metered meter" with something like: "continuous measuring meter"?

³ Same, like discrete measuring meter

Appendix A EBG comments to the Harmonised Electricity Market Role Model (HEMRM)

A.1 Roles

	ROLES			
TYPE	ROLE NAME	DESCRIPTION	EBG COMMENTS	
Role	Balance Responsible Party	A Balance Responsible Party is responsible for its imbalances, meaning the difference between the energy volume physically injected to or withdrawn from the system and the final nominated energy volume, including any imbalance adjustment within a given imbalance settlement period. Note: Based on Electricity Balancing - Art.2 Definitions. Additional information: Responsibility for imbalances (Balance responsibility) requires a contract proving financial security with the Imbalance Settlement Responsible of the Scheduling Area entitling the party to operate in the market.	Under discussion in the HG, hence we will await an EBG review until finalised there. Hint: "the system" will need a proper definition	
Role	Balancing Service Provider	A party with reserve-providing units or reserve-providing groups able to provide balancing services to one or more LFC Operators. Additional information: Based on Electricity Balancing - Art.2 Definitions.	Comments already forwarded to HG. a) Replace the Balancing Service Provider with the Flexibility Service Provider (FSP) and make the BSP a specialisation of the FSP, with the following definition: A Flexibility Service Provider is a party that offers flexibility services to the energy and capacity market based on acquired (aggregated) capabilities ⁴ b) Change the definition of the BSP to: A party that offers with reserve- providing units or reserve- providing groups able to provide energy balancing services to ene	

In this document, the role Flexibility Service Provider corresponds to the *Independent aggregator*, a market participant engaged in aggregation who is not affiliated to the customer's according to the Directive (EU) 2019/944.

	ROLES			
TYPE	ROLE NAME	DESCRIPTION	EBG COMMENTS	
			or more LFC Operators the energy or capacity market.	
Role	Billing Agent	The party responsible for invoicing a concerned party.	Page 1017: Rephrase to: The A party servicing the responsible for invoicing for one or more a concerned party/parties.	
Role	Capacity Trader	A party that has a contract to participate in the Capacity Market to acquire capacity through a Transmission Capacity Allocator. Note: The capacity may be acquired on behalf	20221017: • Contract with whom?	
		of an Interconnection Trade Responsible or for sale on secondary capacity markets.		
Role	Consumer	A party that consumes energy. Additional information: This is a Type of Party Connected to the Grid.	Rephrase to: A Party Connected to the Grid that takes energy out from the grid at an Accounting Point. In addition we would like to add a general definition of the term "grid" as part of the introduction to the HEMRM, e.g.: A grid is a physical constitution (of connected galvanic cables (electricity) or pipes (gas)) to distribute energy to or from other grids and/or Parties Connected to the Grid. Alternatively use "the system" instead of "the grid", but then the system needs a proper definition too. And remove the Additional information.	
Role	Consumption Responsible Party	A Consumption Responsible Party is responsible for its imbalances, meaning the difference between the energy volume physically withdrawn from the system and the final nominated energy volume, including any imbalance	Under discussion in the HG, hence we will await an EBG review until finalised there.	

	ROLES			
TYPE	ROLE NAME	DESCRIPTION	EBG COMMENTS	
		adjustment within a given imbalance settlement period. Additional information: This is a type of Balance Responsible Party.		
Role	Consent Administrator	A party responsible for administrating a register of consents for a domain. The Consent Administrator makes this information available on request for entitled parties in the sector.	Rephrase to: A party responsible for keeping a register of consents, for a purpose and a specified period for a certain set of data for an Accounting Point or a Resource at an Accounting Point. The Consent Administrator makes this information available on request from Data Providers in the sector.	
Role	Coordinated Capacity Calculator	Coordinated Capacity Calculator is the entity or entities with the task of calculating transmission capacity, at regional level or above. Source: Commission Regulation (EU) 2015/1222 (CACM).	Page 17: Rephrase to: Coordinated Capacity Calculator is the A party entity or entities with the task of calculating transmission capacity, at regional level or above. Source: Commission Regulation (EU) 2015/1222 (CACM). And add a definition of transmission capacity in the introduction of the HEMRM.	
Role	Coordination Centre Operator	A party responsible for the coordination of its Coordination Centre Zone in respect of scheduling, load frequency control, time deviation and compensation of unintentional deviation.	20221017: • Outside of ebIX® scope.	
Role	Data Provider	A party that has a mandate to provide information to other parties in the energy market. Note: For example, due to Article 2 of the European Commission Regulation 543/2013 of the 14th of June 2013, a	Mandated by whom? Is it better to rephrase to: A party that has a mandate to provide provides a certain set of	

ROLE NAME	DESCRIPTION	EBG COMMENTS
	data provider may be a Transmission System Operator or a third party agreed by a TSO.	information data to other parties in the energy market.
Energy Service Company	A party offering energy-related services to the Party Connected to Grid, but not directly active in the energy value chain or the physical infrastructure itself. Additional info: The Energy Service Company (ESCO) may for example provide insight services as well as energy management services.	• Rephrase to: A party offering energy-related services, not part of the regulated services, to the Party Connected to Grid, but not directly active in the value chain or the physical infrastructure itself. Additional info ⁵ : The Energy Service Company (ESCO) may for example provide insight services as well as energy management services.
Energy Supplier	An Energy Supplier supplies electricity to or takes electricity from a Party Connected to the Grid at an Accounting Point. Additional information: An Accounting Point can only have one Energy Supplier. When additional suppliers are needed the Energy Supplier delivers/takes the difference between established (e.g. measured or calculated) production/consumption and the (accumulated) contracts with other suppliers. New HG agreed definition for HEMRM 2023-01:	 Comments already forwarded to HG: The second paragraph of
	Company	Energy Service Company A party offering energy-related services to the Party Connected to Grid, but not directly active in the energy value chain or the physical infrastructure itself. Additional info: The Energy Service Company (ESCO) may for example provide insight services as well as energy management services. Current definition in HEMRM 2022-01: An Energy Supplier supplies electricity to or takes electricity from a Party Connected to the Grid at an Accounting Point. Additional information: An Accounting Point can only have one Energy Supplier. When additional suppliers are needed the Energy Supplier delivers/takes the difference between established (e.g. measured or calculated) production/consumption and the (accumulated) contracts with other suppliers. New HG agreed definition for HEMRM

 $^{^{\}rm 5}$ This is just examples, hence shouldn't be there.

	ROLES			
TYPE	ROLE NAME	DESCRIPTION	EBG COMMENTS	
		electricity energy from a Party Connected to the Grid at an Accounting Point. Additional information:		
		Additional information: An Accounting Point can only have one Energy Supplier. When additional suppliers are needed the Energy Supplier delivers/takes the difference between established (e.g. measured or calculated) production/consumption and the (accumulated) contracts with other suppliers.		
Role	Energy Trader	A party that is selling or buying energy.	20221031: This makes all Customers also Energy Traders. Maybe link it to wholesale? • Rephrase to: A party that is selling or buying energy in the wholesale energy market, i.e. selling or buying in large quantities with the intent to be sold again to make a profit.	
Role	Grid Access Provider	A party responsible for providing access to the grid through an Accounting Point for energy consumption or production by the Party Connected to the Grid. The Grid Access Provider is also responsible for creating and terminating Accounting Points.	20221024 - updated 20221031: Rephrase to: A party responsible for providing a Party Connected to the Grid the ability to take energy from or feed energy into the grid through an Accounting Point. Additional information: The Grid Access Provider is also responsible for creating and terminating Accounting Points.	
Role	Imbalance Settlement Responsible	A party that is responsible for settlement of the difference between the contracted quantities with physical delivery and the established quantities of energy products for the Balance Responsible Parties in a Scheduling Area. Note:	Rephrase to: A party responsible for determination of the difference between the nominated energy quantities and the delivered energy quantities of energy products per Balance Responsible Party in a Scheduling Area.	

	ROLES			
TYPE	ROLE NAME	DESCRIPTION	EBG COMMENTS	
		The Imbalance Settlement Responsible may delegate the invoicing responsibility to a more generic role such as a Billing Agent.	Additional information: The Imbalance Settlement Responsible may delegate the invoicing responsibility to a more generic role such as a Billing Agent.	
Role	Interconnection Trade	Is a Balance Responsible Party or depends on one. He is recognised by the Nomination Validator for the nomination of already allocated capacity.	Dozz1207: This is not a definition (it contradicts itself and doesn't explain what the role does)	
	Responsible	Additional information:		
		This is a type of Balance Responsible Party.		
			20221207:	
Role	LFC Operator	Responsible for the load frequency control for its LFC Area or LFC Block. Additional information:	Rephrase to: A party responsible for the frequency control of the load of a LFC Area or a LFC Block	
		This role is typically performed by a TSO.	Additional information: This role is typically performed by a TSO.	
Role	Market Information	A party that provides market related information that has been compiled from the figures supplied by different actors in the market. This information may also be published or distributed for general use.	20221207: ■ Rephrase to: A party publishing market related information, compiled from information supplied by different actors in the market.	
	Aggregator	Note: The Market Information Aggregator may receive information from any market participant that is relevant for publication or distribution.	Additional information: The Market Information Aggregator may receive information from any market participant that is relevant for publication or distribution.	
Role	Market Operator	A party that provides a service whereby the offers to sell electricity are matched with bids to buy electricity. Additional Information: The definition above is based on	 20221207: Rephrase to: A party providing services for matching offers to sell energy with bids to buy energy. And keep the Additional information. 	
		Regulation on the internal market for electricity (EU) 2019/943:		
		A more detailed description:		

		ROLES	
TYPE	ROLE NAME	DESCRIPTION	EBG COMMENTS
		A party that provides a service of collecting offers to sell and bids to buy electricity, and matching these offers and bids in order to determine a market price at the clearing point. This activity can be conducted in the forward, daysahead and/or intraday timeframes, and can be combined with transmission capacity allocation in the context of market coupling. This is usually an energy/power exchange or platform.	
Role	Merit Order List Responsible	Responsible for the management of the available tenders for all Acquiring LFC Operators to establish the order of the reserve capacity that can be activated.	Operators"? Then rephrase to the format: A party responsible
Role	Meter Administrator	A party responsible for keeping a database of meters.	20221207: • Rephrase to: A party responsible for administrating Meter characteristics and making these Meter characteristics available for entitled market parties.
Role	Meter Operator	A party responsible for installing, maintaining, testing, certifying and decommissioning physical meters.	
Role	Metered Data Administrator	A party responsible for storing and distributing validated measured data.	20221207: • Rephrase to: A party responsible for storing validated measured data and making these validated measured data available for entitled market parties. Additional information: The Metered Data Administrator is responsible for the history of measured data for a Metering Point.
Role	Metered Data Aggregator	A party responsible for the establishment and qualification of	20221207: • Rephrase to:

	ROLES			
TYPE	ROLE NAME	DESCRIPTION	EBG COMMENTS	
		measured data from the Metered Data Responsible. This data is aggregated according to a defined set of market rules.	A party responsible for aggregating validated measured data for an area according to a defined set of market rules and making these available for entitled market parties.	
Role	Metered Data Collector	A party responsible for meter reading and quality control of the reading.	Party responsible for reading a meter, including quality control of the reading and making these readings available for entitled market parties.	
Role	Metered Data Responsible	A party responsible for the establishment and validation of measured data based on the collected data received from the Metered Data Collector. The party is responsible for the history of metered data for a Metering Point.	• Rephrase to: A party responsible for the validation of measured data, either received from the Metered Data Collector or estimated, and making these validated measured data available for entitled market parties. Additional information: The Metered Data Responsible is responsible for determining the volume of the consumed and/or produced energy at a Metering Point.	
Role	Metering Point Administrator	A party responsible for administrating and making available the Metering Point characteristics, including registering the parties linked to the Metering Point.	20221207: ■ Rephrase to: A party responsible for administrating Metering Point characteristics and making these characteristics available for entitled market parties. Additional information: The Metering Point Administrator is responsible for registering the parties linked to a Metering Point.	
Role	Model Merging Agent	A party responsible for establishing a merged model and ensuring its completeness, consistency and quality. Additional information: The definition is based on CGM BP IG.	Property of the role of t	

	ROLES				
TYPE	ROLE NAME	DESCRIPTION	EBG COMMENTS		
Role	Modelling Authority	A party accountable for the sourcing, consistency and quality of one or more model datasets.	20221207: • See previous comment.		
		An entity designated by the competent authority to perform tasks related to single day-ahead or single intraday coupling.	20221207: • Rename "entity" to "party".		
	Nominated	Source: Commission Regulation (EU) 2015/1222 (CACM).			
Role	Electricity	Additional Information:			
	Market Operator	A NEMO performs MCO (Market Coupling Operator) and CCP (Central Counter Party) functions.			
		A NEMO runs a power exchange related to day-ahead or intraday market.			
		A NEMO is a type of Market Operator.			
Role	Nomination Validator	Has the responsibility of ensuring that all capacity nominated is within the allowed limits and confirming all valid nominations to all involved parties. He informs the Interconnection Trade Responsible of the maximum nominated capacity allowed. Depending on market rules for a given interconnection the corresponding System Operators may appoint one Nomination Validator.	■ Rephrase to: A party responsible for ensuring that all capacity nominated for an interconnection is within the allowed limits and confirming all valid nominations to all involved parties. The party informs the Interconnection Trade Responsible of the maximum nominated capacity allowed. Additional information: Depending on market rules for a given interconnection the corresponding System Operators may appoint one Nomination Validator. ■ The interconnection needs to be defined.		
Role	Party Administrator	A party responsible for maintaining party characteristics for the energy sector.	20221207: ■ Rephrase to: A party responsible for administrating party characteristics and making these party characteristics available for entitled energy market parties.		

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		ROLES	
TYPE	ROLE NAME	DESCRIPTION	EBG COMMENTS
Role	Party Connected to the Grid	A party that contracts for the right to take out or feed in energy at an Accounting Point.	• Rephrase to: A party that contracts with the Grid Access Provider for the right to take energy out from the grid or feed energy into the grid at an Accounting Point.
Role	Producer	A party that generates electricity. Additional information: This is a type of Party Connected to the Grid. The definition is based on <u>Directive (EU)</u> 2019/944 of the European Parliament and of the Council of 5 June 2019 on common rules for the internal market for electricity and amending Directive 2012/27/EU, Article 2 (Definitions).	20221212: • Rephrase to: A Party Connected to the Grid that feeds energy into the grid at an Accounting Point.
Role	Production Responsible Party	A Production Responsible Party is responsible for its imbalances, meaning the difference between the energy volume physically injected to the system and the final nominated energy volume, including any imbalance adjustment within a given imbalance settlement period. Additional information: This is a type of Balance Responsible Party.	<< under discussion at HG>>
Role	Reconciliation Accountable	A party that is financially accountable for the reconciled volume of energy products for a profiled Accounting Point.	<< under discussion at HG>>
Role	Reconciliation Responsible	A party that is responsible for reconciling, within a Metering Grid Area, the volumes used in the imbalance settlement process for profiled Accounting Points and the actual measured quantities. Note: The Reconciliation Responsible may delegate the invoicing responsibility to a more generic role such as a Billing Agent.	• Rephrase to: A party that is responsible for reconciling, within a Metering Grid Area, the energy volumes used for imbalance settlement for profiled Accounting Points against the actual validated measured energy volume for these Accounting Points. Additional information:

TYPE F	ROLE NAME	D SCCOUPTION.	
		DESCRIPTION	EBG COMMENTS
			The Reconciliation Responsible may delegate the invoicing responsibility to a more generic role such as a Billing Agent.
Role II	serve	Informs the market of reserve requirements, receives bids against the requirements and in compliance with the prequalification criteria, determines which bids meet requirements and assigns bids.	One of the market, since it is very vague.
IRole II	source gregator	A party that aggregates resources for usage by a service provider for energy market services. Note: In the current version, the only service provider in HRM is the Balancing Service Provider.	Comments already forwarded to HG: We are missing the "bigger picture", i.e. we should look at all the new roles identified in the flex arena. We question if a Resource Aggregator really is needed, as we see no need for a role for purely aggregation of Resources. It must at least be linked to the Service Provider roles, such as the BSP role. However, it would probably be better to replace the Resource Aggregator with the FSP (Flexibility Service Provider) or one or more Service Providers that also do the aggregation. We think that in the future it will be difficult to differentiate between different kinds of flexibility service providers and that an FSP will offer services in multiple 'flexibility domains', as for Congestion, Frequency, etc. 20220627: Comments already forwarded to HG: a) We support moving of the association to go to the Resource instead of the Accounting Point. b) The text " to aggregate within Resource" sounds strange. We suggest removing the "Additional information". In general we think the roles and

		ROLES	
TYPE	ROLE NAME	DESCRIPTION	EBG COMMENTS
			services should be more generic than in the current HEMRM.
		A party responsible to operate the resource capacity mechanism in a member state.	
	Resource	Additional information:	
Role	Capacity Mechanism Operator	It can either be the TSO or an independent party. A Resource Capacity Mechanism Operator can contract one or several Resource capacity market units, and a resource capacity market unit can only be contracted by one Resource Capacity Mechanism Operator.	
Role	Resource Provider	A role that manages a resource and provides production/consumption schedules for it, if required.	
	Scheduling	The entity or entities with the task of providing schedules. Source: System Operation Guideline, Commission Regulation (EU) 2017/1485.	A party that is on behalf of a Balance Responsible Party responsible for the schedule information and the exchange of it to relevant market parties
Role	Agent	Additional information:	
		A party that is responsible for the schedule information and its exchange on behalf of a Balance Responsible Party.	
Role	Scheduling Area	A party responsible for the coordination of nominated volumes within a scheduling area.	
	Responsible	Additional information:	
		This role is typically performed by a TSO.	
Role	System Operator	A party responsible for operating, ensuring the maintenance of and, if necessary, developing the system in a given area and, where applicable, its interconnections with other systems, and for ensuring the long-term ability of the system to meet reasonable demands for the distribution or transmission of electricity.	
		Additional information:	

Commented [GF1]: Is this only the nominations??

Commented [GF2]: What does coordination mean here

Commented [GF3]: The system needs proper definition.

And the system in a given area conflicts with "other systems" → this should be the system in other areas.

Therefore also area needs to be defined.

And even "given area" feels ofdd (given by whom?

And there is no link with the Grid the TSO operates.

		ROLES	
TYPE	ROLE NAME	DESCRIPTION	EBG COMMENTS
		The definition is based on DIRECTIVE 2009/72/EC OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL of 13 July 2009 concerning common rules for the internal market in electricity and repealing Directive 2003/54/EC, Article 2 (Definitions).	
		A party who can be brought to rights, legally and financially, for any imbalance between energy nominated and consumed for all associated Accounting Points.	Upstream role – second priority.
Role	Trade	Note:	
Kole	Responsible Party	A power exchange without any privileged responsibilities acts as a Trade Responsible Party.	
		Additional information:	
		This is a type of Balance Responsible Party.	
Role	Transmission Capacity Allocator	The Transmission Capacity Allocator manages, on behalf of the System Operators, the allocation of available transmission capacity for a Bidding Zone Border. He offers the available transmission capacity to the market, allocates the available transmission capacity to individual Capacity Traders and calculates the billing amount of already allocated capacities to the Capacity Traders.	Upstream role – second priority.
		Additional Information:	
		The single allocation platform established by all TSOs for Forward Capacity Allocation performs the role of a Transmission Capacity Allocator.	

A.2 Domains

		DOMAINS	
ТҮРЕ	DOMAIN NAME	DESCRIPTION	EBG COMMENTS
Domain	Accounting Point	A domain under balance responsibility where Energy Supplier change can take place and for which commercial business processes are defined. Additional information: This is a type of Metering Point.	
Domain	Bidding Zone	The largest geographical area within which market participants are able to exchange energy without capacity allocation. Source: Commission Regulation (EU)	
		543/2013. Defines the aggregated connection	
Domain	Bidding Zone Border	capacity between two Bidding Zones. A market area (Which defines the aggregated connection capacity between two Bidding Zones) where the transmission capacity between the Bidding Zones is given to the Balance Responsible Parties according to rules carried out by a Transmission Capacity Allocator. Trade between Bidding Zones is carried out on a bilateral or unilateral	
		basis. The Capacity Calculation Region is the	
Domain	Capacity Calculation Region	geographic area in which coordinated capacity calculation is applied. Source: Commission Regulation (EU) 2015/1222 (CACM). Additional information: The transmission capacity between Bidding Zones, included in the Capacity Calculation Region, is given to the Balance Responsible Parties through an implicit capacity	

		DOMAINS	
ТҮРЕ	DOMAIN NAME	DESCRIPTION	EBG COMMENTS
		allocation process or through an explicit allocation auction.	
Domain	Control Area	A coherent part of the interconnected system, operated by a single System Operator and shall include connected physical loads and/or generation units if any.	
		Additional information:	
		Source: Commission Regulation (EU) 543/2013.	
Domain	Coordination Centre Zone	The composition of a number of LFC Blocks under the responsibility of the same Coordination Centre Operator.	
Domain	Exchange Point	A domain for establishing energy exchange between two Metering Grid Areas.	
		Additional information: This is a type of Metering Point.	
Domain	FRR Sharing	A set of LFC Areas of the same synchronous area, but not necessarily the same Bidding Zone. All LFC Areas of a FRR Sharing Region share a certain amount of FRR with each other.	
	Region	Additional information:	
		Based on: <u>System Operation Guideline,</u> <u>Commission Regulation (EU)</u> <u>2017/1485</u> , Article 168.	
Domain	LFC Area	A part of a synchronous area or an entire synchronous area, physically demarcated by points of measurement at interconnectors to other LFC Areas, operated by one or more TSOs fulfilling the obligations of load-frequency control.	

		DOMAINS	
TYPE	DOMAIN NAME	DESCRIPTION	EBG COMMENTS
		Source: System Operation Guideline, Commission Regulation (EU) 2017/1485.	
Domain	LFC Block	A part of a synchronous area or an entire synchronous area, physically demarcated by points of measurement at interconnectors to other LFC Blocks, consisting of one or more LFC Areas, operated by one or more TSOs fulfilling the obligations of load-frequency control.	
		Source: System Operation Guideline, Commission Regulation (EU) 2017/1485.	
Domain	Metering Grid Area	A Metering Grid Area is a physical area where consumption, production and exchange can be measured. It is delimited by the placement of meters for continuous measurement for input to, and withdrawal from the area. Additional information: It can be used to establish volumes that cannot be measured such as network losses.	
Domain	Metering Point	An entity where energy products are measured or computed.	
Domain	RGCE Interconnected Group	The composition of a number of Coordination Centre Zones, operating under RGCE (Regional Group Continental Europe) rules, where the exchange and compensation programmes within the zone must sum up to zero.	
Domain	Scheduling Area	An area within which the TSOs' obligations regarding scheduling apply due to operational or organisational needs. This area consists of one or more Metering Grid Areas with common	• Rephrase to: This area consists of one or more Metering Grid Areas with common market rules for which the settlement responsible party carries

Commented [GF4]: This needs proper definitions for consumption etc, I suggest they need to be linked to a grid, otherwise the grid needs to be in the definition

Commented [GF5]: grid

Commented [GF6]: I guess this needs linking to the grid for the energy product and why not energy flows to or from the grid

It is strange that the products are measured, as there is no way to distinguish between products by a meter.

So it is the energy that feeds into the grid or is taken out from the grid at this Point

An association to a connection to the grid where the volumes of the energy flows are measured or calculated

Commented [ON8]: Start here next meeting (November 21)

		DOMAINS	
ТҮРЕ	DOMAIN NAME	DESCRIPTION	EBG COMMENTS
		market rules for which the settlement responsible party carries out an imbalance settlement and which has the same price for imbalance. Source: System Operation Guideline, Commission Regulation (EU) 2017/1485. Additional information: This covers both Imbalance Area and Imbalance Price Area from the Electricity Balancing Guideline (2017/2195).	out an imbalance settlement and which has the same price for imbalance. Source: System Operation Guideline, Commission Regulation (EU) 2017/1485. Additional information: An area within which the TSOs' obligations regarding scheduling apply due to operational or organisational needs. This covers both Imbalance Area and Imbalance Price Area from the Electricity Balancing Guideline (2017/2195).
Domain	Synchronous Area	An area covered by synchronously interconnected LFC blocks. Note: Examples of Synchronous Areas are Continental Europe, Great Britain, Ireland-Northern Ireland, Nordic and the power systems of Lithuania, Latvia and Estonia, together referred to as 'Baltic' which are part of a wider synchronous area (IPS/UPS). Source: Requirements for Generators. Art. 2 - Definitions	

Commented [GF9]: Proposal: An area consisting of one or more MGA's (CVA's/...) that is under the legal obligation for scheduling

Where scheduling needs properly defined, containing at least the imbalance settlement

Commented [GF7]: These are not defined in the domainlist

A.3 Resources

	RESOURCES			
ТҮРЕ	RESOURCE NAME	DESCRIPTION	EBG COMMENTS	
Resource	Reserve Resource	A resource technically prequalified using a uniform set of standards to supply reserve capabilities to a System Operator and is associated with one or more tele-measuring devices. Additional information: This is a type of Resource.	Page 20221212: Rephrase to: A resource that participates in an energy flexibility market, supplying reserve power. Remove the Additional information. Maybe add: in order to participate in the flex market the Resource needs to be measured and to be qualified	
Resource	Resource	A market representation of an asset or a group of assets related to the energy industry. Additional information: A Resource represents for example grid assets, consumption assets or production assets, such as generating units, consumption units, energy storage units or virtual power plants.	Rephrase to: An asset or a group of assets delivering energy services. Additional information: A Resource represents for example grid assets, energy consumption assets or energy production assets, such as energy generating units, energy consumption units, energy storage storing units or a virtual power plants. • Nice examples, but strange in the HEMRM structure (not many examples in other roles and domain definitions).	

		RESOURCES	
ТҮРЕ	RESOURCE NAME	DESCRIPTION	EBG COMMENTS
Resource	Resource Capacity Market Unit	An aggregated Resource that can aggregate one or several Resources, and a Resource can form part of only one Resource Capacity Market Unit. Additional information: A Resource Capacity Market Unit may participate in the domestic Capacity Remuneration Mechanism and in the foreign Capacity Remuneration Mechanism if the direct cross border participation is applied. The Resource Capacity Market Operator together with the TSO where the Resource Capacity Market Unit is located is responsible for carrying out availability checks and maintaining data in the Registry.	This does not define the RCMU. Maybe consider to remove it?

A.4 Accounts

	ACCOUNTS			
TYPE	ACCOUNT NAME	DESCRIPTION	EBG COMMENTS	
Account	Balance Group	An energy account under responsibility of a Balance Responsible Party used to determine imbalance considering predefined inputs and outputs within a specific Scheduling Area.	Remove or define energy account	

Appendix B EBG project and survey list

B.1 Potential projects

#	Project description	Priority	Start
A)	Review what attributes to send in a confirmation (e.g. all from the request, only approve/disapprove or some core attributes, such as AP)	High	After finalising RtR
B)	Review and propose update to the HEMRM, based on new procedures from ETC and EBG, ref minutes from ebIX® Forum meeting March 24 th , 2020, including:	High	After finalising RtR
	 Update definition of Accounting Point in the HRM based on the flex project. 		
	 Make a preproposal for update of the definition of the «Harmonised Role» Resource Provider. Among others we think it is the BRP that sends schedules and not the Resource Provider and we think the term "manages" could be clarified. 		
C)	Efficient data alignment, including the possibility to request historical and/or future master data. See "very general" data act from EU: https://ec.europa.eu/info/law/better-regulation/have-your-say/initiatives/13045-Data-Act-amended-rules-on-the-legal-protection-of-databases en	Not prioritised	EBG must do a survey for the need of such a project
D)	Discuss differentiation of data sets per Entitled Role when aligning master data (e.g. when referencing notification of AP master data in a BRS) based on GDPR	High	After A) and B)
E)	Making a BRS for alignment of Exchange Point characteristics	High	Hopefully a part of the common energy market area project
F)	Making an introduction to the ebIX® BRSs, including an overview of the BRSs and a short description.	In finalising RtR	TBD
G)	Review of MR NMEG 2021/3 – Addition of a Reporting resolution and Reporting Interval to the AP Administrative Characteristics class. in Alignment of AP characteristics BRS	Medium	After finalising RtR
H)	It is assumed that the EC will decide to use IEC basic CIM as the reference Information Model, hence we should bring our definitions in line with IEC CIM. This can be done by changing our definitions, or by submitting maintenance requests to IEC TC57/wg16 (eventually to be forwarded by wg16 to wg14).	Medium	After A), B) and G)
I)	Update of Gas Role Model with addition of Aggregated Reception Station, Calorific Value Area and Temperature Area for gas.	Low	When the Gas Role Model starts adding domains.
J)	Investigate if services, such as flex-services should be added to BRS for Measure for billing. If so, we need to add a Resource ID to the class diagram(s) and extend the Basic assumption chapter.	This is a to- remember item	When the flex project is finalised

#	Project description	Priority	Start
K)	Verify extensions to the definitions of roles with the group harmonising the electricity and gas markets role models before adding the extension to the role definitions in a BRS to include gas.	Continuous	When updating role definitions in BRSs
L)	Review of BRS for Settle for Reconciliation, ref. minutes from EBG meeting October 10th, 2022.	Low	Autumn 2024
M)	Rename of the attribute "Metering Point type" to "Energy flow category" in all ebIX® BRSs.	This is a to- remember item	When the attribute "Energy flow category" has been added to CIM

B.2 Approved (and running) projects

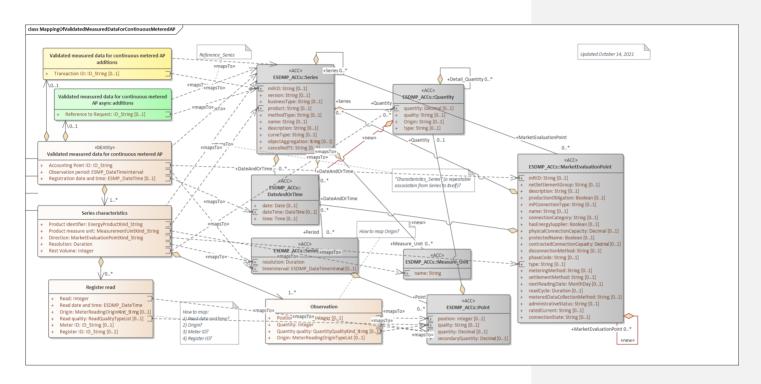
#	Project	Members	Status	Start	End
A)	RtR, Role-to-Role (hub)	All EBG	Start October 2018	Q4 2018	Q4 2021
В)	Common energy market area project	EBG: Bartosz, Boštjan (?), Gerrit, Kees and Ove. "External": Douglas (ENTSOG), Jon-Egil (ENTSO-E/CIM EG) and ? from EU DSO Entity	Hopefully start October 2022	October 2022?	?

B.3 Surveys

#	Survey	Status
A)	Datahub	20220609: Third version sent to ebIX® members for update

Appendix C Mapping from ebIX® class diagrams for Validated measured data for continuous metered AP to CIM

The mapping will be reviewed by ETC, while EBG will look into the definitions of classes and attributes to see if we need to update the ebIX® definitions or if we should send maintenance requests to IEC for update of the CIM definitions.



BRS attribute	BRS definition	CIM attribute	CIM definition
«Business entity» Validated measured data for continuous metered AP	The information set sent by a Metered Data Responsible to the Metered Data Administrator when exchanging validated measured data for continuous metered AP	Series	A set of similar physical or conceptual objects defined for the same period or point of time.
Accounting Point ID	The unique identification of the Accounting Point to which the validated measured data are attributed.	MarketEvaluationPoint / mRID	Master resource identifier issued by a model authority. The mRID is unique within an exchange context. Global uniqueness is easily achieved by using a UUID, as specified in RFC 4122, for the mRID. The use of UUID is strongly recommended. For CIMXML data files in RDF syntax conforming to IEC 61970-552, the mRID is mapped to rdf:ID or rdf:about attributes that identify CIM object elements.

BRS attribute	BRS definition	CIM attribute	CIM definition
Observation period	The specific period of time the validated measured data have been measured, calculated or estimated for.		The start and end date and time for a given interval.
Registration date and time	The date and time of the validation (and storage in the database) of this set of validated measured data.	DateAndOrTime / dateTime	Date and time as per ISO 8601 YYYY-MM-DDThh:mm:ss.sssZ.
Series characteristics	The characteristics of this set of validated measured data, i.e., the product and flow direction.	Series	A set of similar physical or conceptual objects defined for the same period or point of time.
Product identifier	A code specifying the energy product for the quantities in this set of validated measured data.	Series / product	The type of the product such as Power, energy, reactive power, transport capacity that is the subject of the time series.
Product measure unit	The unit of measure used for the quantities in this set of validated measured data.	Measure_Unit / name	The coded representation of the unit.
Direction	A code specifying the direction of the energy flow that was measured with this validated measured data. A flow from the Accounting Point into the Metering Grid Area is defined as production and a flow from the Metering Grid Area into the Accounting Point is defined as consumption.	MarketEvaluationPoint / type	Specifies if the Market Evaluation Point is an Exchange Point or an Accounting Point.
Resolution	The resolution is the time between two observations, leading to the number of observations in this timeseries (calculated from the Observation Period divided by the Resolution). The Observation Period must contain a whole number of observations as derived from the resolution. The resolution is expressed in compliance with ISO 8601 in the following format: PhynMnDTnHnMnS. For example PT15M for 15 minutes resolution.	Series / resolution	The number of units of time that compose an individual step within a period.
Rest Volume	The Rest Volume is used for a volume that cannot be related to the 'normal' measured time series observations, i.e., the difference, for the Observation Period, between the startand end meter read and the aggregated volume from the exchanged time series.	Quantity / quantity	The quantity value. The association role provides the information about what is expressed.
Register read	A read from the register of the Meter linked to the Accounting Point and characteristics of the read. This read is at the basis of the validated measured data in the Observation.	N/A	
Read ⁶	The value as read from or calculated for the register, for this Read date and time in the Observation period.	Point / quantity	Principal quantity identified for a point.
Read date and time	The timestamp of the moment in time when the value was registered in the Register of the Meter or the value was calculated for.	N/A	

 $^{^6}$ If the Register read is missing, the Meter Reading Origin Code shall be "**E28** From Metered Data Responsible" and the Quantity Quality Code shall be "**56** Estimated".

BRS attribute	BRS definition	CIM attribute	CIM definition
Origin	A code specifying the role of the party that has retrieved or calculated the read.	N/A	
Read quality	The quality of this read, such as estimated, remotely read or physically read.	Point / quality	The quality of the information being provided. This quality may be estimated, not available, as provided, etc.
Meter ID	The unique identification of the Meter linked to the Accounting Point, which contains the register that has been read.	N/A	
Register ID	The unique identification of the Register within the Meter, where this data has been read from or is estimated for.	N/A	
Observation	One validated measured value within a timeseries.	N/A	
Position	The ordinal position of this Observation in this Observation Period for this set of validated measured data.	Point / position	A sequential value representing the relative position within a given time interval.
Quantity	The validated quantity of energy for this Observation.	Point / quantity	Principal quantity identified for a point.
Quantity quality	The quality of this quantity (volume), such as validated (default value, hence not sent), estimated, or temporary.	Point / quality	The quality of the information being provided. This quality may be estimated, not available, as provided, etc.
Origin	A code specifying the role of the party delivering the Quantity.	N/A	
Validated measured data for continuous metered AP additions	Additional information, related to validated measured data, the use of which may be agreed on a national level.	Series	A set of similar physical or conceptual objects defined for the same period or point of time.
Transaction ID	The unique identification of this set of information as given by the Metered Data Responsible.	Series / mRID	Master resource identifier issued by a model authority. The mRID is unique within an exchange context. Global uniqueness is easily achieved by using a UUID, as specified in RFC 4122, for the mRID. The use of UUID is strongly recommended. For CIMXML data files in RDF syntax conforming to IEC 61970-552, the mRID is mapped to rdf:ID or rdf:about attributes that identify CIM object elements.
Validated measured data for continuous metered AP async additions	Additional information related to validated measured data needed when using asynchronous communication.	Series	A set of similar physical or conceptual objects defined for the same period or point of time.
Reference to request	Information about the request for this set of validated measured data for continuous metered AP which uniquely identifies it.	Series / mRID	Master resource identifier issued by a model authority. The mRID is unique within an exchange context. Global uniqueness is easily achieved by using a UUID, as specified in RFC 4122, for the mRID. The use of UUID is strongly recommended.
			For CIMXML data files in RDF syntax conforming to IEC 61970-552, the mRID is mapped to rdf:ID or rdf:about attributes that identify CIM object elements.

Target	1	2	3		5	6	7
Source	DateAndOrTime	MarketEvaluationPoint	Measure_Unit	Point	Quantity	Series	Series_Period
Observation				Maps To Quant Maps To Position Maps To Position			
?				Maps To Quantity quantity Maps To			
Register read				Read quantity Maps To Read quality			
Series characteristics			Maps To Produ		Maps To Rest V → quantity	Maps To Product Maps To Product	Maps To Resol
/alidated measured dat	Maps To Regist → dateTi	Maps To Accou mRID				Maps To >	Maps To Obser timel
s /alidated measured dat						Trans Maps To mRID	
: 'alidated measured dat						Maps To Maps To Refer MRID	