Minutes EBG meeting



European forum for energy Business Information eXchange

June 22nd, 2022

EBG (ebIX[®] Business Group)

Date: Time: Place:	Monday, June 20 th , 2022 14:00–15:30 GoToMeeting
Present:	Boštjan, SODO Gerrit, EDSN Jan, Svenska kraftnät Joachim, Westnetz Ove, Edisys
Appendix B: Appendix C:	Status for BRS review EBG project and survey list Agreed changes to HEMRM 2022-02 (agreed by HG) Mapping from ebIX® class diagrams for Validated measured data for continuous metered AP to CIM
Attachments	: None

1 Approval of agenda

The agenda was approved.

2 Approval of minutes from previous last two meetings

The minutes from the two previous meetings were approved.

3 Should we update the "flex page" at the ebIX[®] web site?

- Currently only the "Flex project part I" is mentioned at <u>https://www.ebix.org/artikel/distributed-flexibility-project</u>.
- Should we have a "Flex block" on the <u>https://www.ebix.org/artikel/documents</u>?
- There is no search function on the site

It was agreed to add the flex phase II project plan to the flex page at <u>www.ebix.org</u>, in addition to the text:

Phase II of the ebIX[®] Distributed Flexibility Project started in 2020. The aim of the project is to model the "prepare and aggregate" and "quantify and settle" business processes.

Project plan distributed flexibility project phase II

We will also restructure the "Documents page" and rename the document names to make reading the title a little easier, i.e. rename "Business Requirements" to "BRS" (not spelled out) and "Business Information Model" to "BIM".

The structure will look like this:

ebIX[®]/EBG

	Business Requirements Specifications for Structure	BIM available
•	ebIX BRS Business Requirements for change of Supplier v4r1A	✓
•	ebIX BRS Business Requirements for End of supply v3r2B	\checkmark
•	ebIX BRS Business Requirements for Change of Balance Responsible Party v3r2B	\checkmark
•	ebIX BRS for Customer Move v4r0B	
•	ebIX BRS for Alignment of AP characteristics v4r1A	
•	ebIX BRS for Consented request for Accounting Point Characteristics - v4r0B 20200909	
•	ebIX BRS for Alignment of metering configuration characteristics v2r1B	
•	ebIX BRS Business Requirements for Alignment of characteristics for a Customer linked to an Accounting Point v2.1.A	
•	ebIX BRS Business Requirements for Request change of MP characteristics v1r0B	
•	ebIX BRS Business Requirements for Alignment of Area characteristics v2r0A	
•	ebIX BRS Business Requirements for Rearrange APs between grids v2r0A	
•	ebIX BRS for administration of consent v1r1C.pdf	
•	ebIX BRS for bulk change of BRP v2r0B.pdf	
•	ebIX BRS for bulk change of Shipper v1r0A 20190502.pdf	
•	ebIX BRS for change of BRP v4r0A 20190502.pdf	
•	ebIX BRS for change of Metered Data Responsible v4r0A 20190502.pdf	
•	ebIX BRS for change of Shipper v4r0A 20190502.pdf	
•	ebIX BRS for end of Metered Data Responsible v4r0A 20190502.pdf	
•	ebIX BRS for end of supply 4r0A 20190502.pdf	
•	ebIX BRS for Manage APs v1r1A	
٠	ebIX BRS for Combined grid and supply billing v1r0A 20201030	
	Business Requirements Specifications for Measure	
٠	ebIX BRS for Measure Collected Data v3r0	
•	ebIX BRS for Measure for renewable energy certificates v2r0A	
•	ebIX BRS for Measure for billing 3r1A	
•	ebIX BRS for Validate and exchange measured date	
•	ebIX BRS for Measure for determine and exchange validated meter read 3r0A	
•	ebIX BRS Business Requirements for Measure for Imbalance Settlement 2r0F	\checkmark
•	ebIX BRS Business Requirements for Measure for Reconciliation 2r0E	✓
	Business Requirements Specifications for Distributed Flexibility	
•	ebIX BRS for Prepare and aggregate Resources for flexibility services v1.1B 20220614	
•	ebIX BRS for Flexibility register administration v1.0B 20220614	
	Business Information Models for Structure	
•	ebIX BIM Business Information Model for Change of Supplier 2014A	
•	ebIX BIM Business Information Model for End of supply 2014A	
•	ebIX BIM Business Information Model for Change of Balance Responsible Party 2014A	
	Business Information Models for Measure	
•	ebIX BIM Business Information Model for Measure for Imbalance Settlement 2014.A	
	ebIX BIM Business Information Model for Measure for Reconciliation 2014.A	

Action:

• Ove will update the flex page at <u>www.ebix.org</u> and restructure the documents page.

Item closed.

4 Status for "Alignment of master data for areas project" (follow up item)

Currently we have the following confirmed participants in the common European energy market "Alignment of master data for areas" project:

Name	Company	Representing
Bartosz Kwiatkowski	PSE	ebIX®
Douglas Hill	ENTSOG	ENTSOG (observer)
Gerrit Fokkema (Convenor)	EDSN	ebIX®
Jon Egil Nordvik	Statnett	ENTSO-E/CIM EG
Kees Sparreboom	TenneT	ebIX [®] or ENTSO-E
Ove Nesvik (Secretary)	EdiSys	ebIX®
?	?	EU DSO Entity

We are still awaiting a response from the EU DSO Entity regarding their participation. Boštjan informed that there hasn't been a call for participation within the ED DSO community yet.

5 Status for datahub survey (follow up item)

Sylvia and Joachim have sent a request for update of the original "datahub survey" drafted summer 2019. The request is based on a question from the German regulator who wants to know the overall status for other European datahubs.

We should update the published survey when this new one is finished.

6 Review of "Agreed changes to HEMRM 2022-02"

See Appendix C, Agreed changes to HEMRM 2022-02 (agreed by HG).

7 Review of items with red background in the "Comment column" in Appendix A (Status for BRS review)

The item was postponed.

8 Review of CIM definitions for classes and attributes based on mapping from ebIX[®] class diagrams for Validated measured data for continuous metered AP to CIM

See Appendix D.

The item was postponed.

9 Review of BRS for Settle for Reconciliation (to remember item)

At the EBG meeting June 8th and 9th, it was started on a review of the BRS, but the BRS seems complicated and difficult to understand for people that were not part of the creation of it. Hence, it is agreed to ask all EBG participants to send the BRS to national reconciliation experts, asking if they can understand the BRS and if the content still is valid.

- The ebIX[®] members are asked to review and come up with comments to the BRS for Settle for Reconciliation before our last EBG meeting before summer, July 4th.
- It is also proposed to move the BRS for Settle for Reconciliation to the Business Area "Settle" or "Bill" from the ebIX[®] Domain model.

The item was postponed.

10 Review of ebIX domain model (low priority item)

Action:

• Ove will find the latest ebIX[®] Domain Model and merge the text with the Domain model description in the flex overview, with a special focus on settlement and billing - as input for a review session.

The item was postponed.

11 Meeting schedule

GoToMeetings:

 Every Monday from 14:00 to 15:30, scheduled until July 4th, 2022, continuing August 29th until December 19th, 2022, except for holydays.

Physical meeting:

• Tuesday and Wednesday December 6th and 7th, 2022, in Germany (?)

12 AOB

No items.

Appendix A Status for BRS review

	Structure BRSs			
#	BRS	Status	Comment	
1.	Administer Customer Consent	Published at <u>www.ebix.org</u>	Finished	
2	Alignment of Accounting Point characteristics	Published at <u>www.ebix.org</u>	Finished To remember: Review of MR NMEG 2021/2 – Addition of a Supply Start Date to the AP Administrative Characteristics class, To remember: Review of MR NMEG 2021/3 – Addition of a Reporting resolution and Reporting Interval to the AP Administrative Characteristics class.	
2.			To remember (20210913): Sub Accounting Points have been introduced in the BRS for Prepare and aggregate Resources, hence EBG should introduce references to parent and child APs, or another way of handling Sub Accounting Points, in the BRS for Alignment of AP characteristics BRS (parent and child APs are for instance used in Denmark)? Sub Accounting Points.	
3.	Alignment of Area Characteristics	Published at <u>www.ebix.org</u>		
4.	Alignment of characteristics for a Customer linked to an AP	Published at <u>www.ebix.org</u>	Finished	
5.	Alignment of Metering Configuration Characteristics	Published at <u>www.ebix.org</u>	Finished	
6.	Bulk change of BRP	Published at <u>www.ebix.org</u>	Finished	
7.	Bulk change of Shipper	Published at <u>www.ebix.org</u>	Finished	
8.	Change of BRP	Published at <u>www.ebix.org</u>	Finished	
9.	Change of Metered Data Responsible	Published at <u>www.ebix.org</u>	Finished	
10.	Change of Shipper	Published at <u>www.ebix.org</u>	Finished	
11.	Change of supplier	Published at <u>www.ebix.org</u>	Finished	
12.	Combined grid and supply billing	Published at <u>www.ebix.org</u>	Finished	

Structure BRSs			
#	BRS	Status	Comment
13.	Consented (earlier Upfront) request for Metering Point Characteristics	Published at <u>www.ebix.org</u>	Finished
14.	Customer move	Published at <u>www.ebix.org</u>	Finished. To remember (20210913): A Flexibility Register Administrator has been introduced in the BRS for Quantify and settle flexibility services, hence the EBG should introduce the Flexibility Register Administrator to the BRS for Customer Move.
15.	End of Metered Data Responsible	Published at <u>www.ebix.org</u>	Finished
16.	End of supply	Published at <u>www.ebix.org</u>	Finished
17.	Manage Accounting Points	Published at <u>www.ebix.org</u>	Finished
18.	Rearrange MPs between grids	Published at <u>www.ebix.org</u>	Finished

	Measure BRSs				
#	BRS	Status	Comment		
1.	BRS for Measure Calorific Value	Finished	• The content of the BRS is moved to a separate UseCase in BRS for Measure for Billing		
2.	BRS for Measure for Billing	Finished	 20211209: Published at <u>www.ebix.org</u> 		
3.	BRS Validated measured data	Finished	20220221:Published at <u>www.ebix.org</u>		
4.	BRS for Measure for Collected Data	Finished	 20200402: Published at <u>www.ebix.org</u>. 20200608: "Collected Data" should be renamed to "Collected <i>Measured</i> Data" 20220104: The BRS need a layout update, incl. renaming of the term "negative response" to "Rejection". 		

	Measure BRSs			
#	BRS	Status	Comment	
5.	BRS for Measure for determine and exchange validated meter read	Finished	 20220310: Published at <u>www.ebix.org</u>. 	
6.	BRS for Measure for Imbalance Settlement	 20220609: Will be sent for four weeks of approval to ebIX[®] Forum. 	 20220609: Sent on circulation for comments to ebIX[®] Forum until August 9th. 	
7.	BRS for measure for renewable energy certificates	Finished	 20220221: Published at <u>www.ebix.org</u> 	
8.	BRS for Measure for Reconciliation	20220609: Will be sent for four weeks of approval to ebIX [®] Forum.	 Sent on circulation for comments to ebIX[®] Forum until August 9th. 	
	BRS for Settle for Reconciliation	To be reviewed	 20210125: Investigate the need for addition of MDR and MGA in the "root class", ref Dutch requirements. 20220609: 	
9.			 All EBG participants are asked to send the BRS to national reconciliation experts, asking if they can understand the BRS and if the content still is valid. Answer before July 4th. 	

Appendix B EBG project and survey list

B.1 Potential projects

#	Project description	Priority	Start
A)	Review what attributes to send in a confirmation (e.g. all from the request, only approve/disapprove or some core attributes, such as AP)	High	After finalising RtR
B)	Review and propose update to the HEMRM, based on new procedures from ETC and EBG, ref minutes from ebIX [®] Forum meeting March 24 th , 2020, including:	High	After finalising RtR
	 Update definition of Accounting Point in the HRM based on the flex project. 		
	 Make a preproposal for update of the definition of the «Harmonised Role» Resource Provider. Among others we think it is the BRP that sends schedules and not the Resource Provider and we think the term "manages" could be clarified. 		
C)	Efficient data alignment, including the possibility to request historical and/or future master data. See "very general" data act from EU: <u>https://ec.europa.eu/info/law/better-</u> <u>regulation/have-your-say/initiatives/13045-Data-Act-amended-</u> <u>rules-on-the-legal-protection-of-databases_en</u>	Not prioritised	EBG must do a survey for the need of such a project
D)	Discuss differentiation of data sets per Entitled Role when aligning master data (e.g. when referencing notification of AP master data in a BRS) based on GDPR	High	After A) and B)
E)	Making a BRS for alignment of Exchange Point characteristics	High	Hopefully a part of the common energy market area project
F)	Making an introduction to the ebIX [®] BRSs, including an overview of the BRSs and a short description.	In finalising RtR	TBD
G)	Review of MR NMEG 2021/2 (to ebIX [®]) – Addition of a Supply Start Date to the AP Administrative Characteristics class in Alignment of AP characteristics BRS	Medium	After finalising RtR
H)	Review of MR NMEG 2021/3 – Addition of a Reporting resolution and Reporting Interval to the AP Administrative Characteristics class. in Alignment of AP characteristics BRS	Medium	After finalising RtR
1)	It is assumed that the EC will decide to use IEC basic CIM as the reference Information Model, hence we should bring our definitions in line with IEC CIM. This can be done by changing our definitions, or by submitting maintenance requests to IEC TC57/wg16 (eventually to be forwarded by wg16 to wg14).	Medium	After A), B), G) and H)
1)	Update of Gas Role Model with addition of Aggregated Reception Station, Calorific Value Area and Temperature Area for gas.	Low	When the Gas Role Model starts adding domains.

#	Project description	Priority	Start
К)	Investigate if services, such as flex-services should be added to BRS for Measure for billing. If so, we need to add a Resource ID to the class diagram(s) and extend the Basic assumption chapter.	This is a to- remember item	When the flex project is finalised
L)	Verify extensions to the definitions of roles with the group harmonising the electricity and gas markets role models before adding the extension to the role definitions in a BRS to include gas.	Continuous	When updating role definitions in BRSs

B.2 Approved (and running) projects

#	Project	Members	Status	Start	End
A)	RtR, Role-to-Role (hub)	All EBG	Start October 2018	Q4 2018	Q4 2021
В)	Common energy market area project	Bartosz, Boštjan (?), Gerrit, Jan (?), Kees, Ove Douglas (ENTSOG), Jon-Egil (ENTSO-E/CIM EG) and ? from EU DSO Entity	Hopefully start October 2022	October 2022?	?

B.3 Surveys

#	Survey	Status
A)	Datahub	20220609: Third version sent to ebIX [®] members for update

Appendix C Agreed changes to HEMRM 2022-02 (agreed by HG)

#	Agreed change	Status	EBG review
1.	New definition of Energy Supplier:	20220224:	From EBG meeting 20220620:
	An Energy Supplier supplies delivers-electricity energy to or takes electricity energy from a Party Connected to the Grid at an Accounting Point. Additional information:	 Agreed by HG To be added to HEMRM 2022-02 	The second paragraph of "Additional information" must be rephrased or skipped. We suggest adding a paragraph explaining that if more than one
	An Accounting Point can only have one Energy Supplier.		Energy Supplier is needed, this may be solved by using "Sub- Accounting Points", treated as
	When additional suppliers are needed the Energy Supplier delivers/takes the difference between established (e.g. measured or calculated) production/consumption and the (accumulated) contracts with other suppliers.		"normal Accounting Points".
2.	We will consequently use "Source:" for a "source" and	20220223:	From EBG meeting 20220620:
	"based on", and "Additional information:" for "additional information". To be updated in all relevant definitions in HEMRM version 2022-02.	• Agreed by HG	Only editorial change – no comments from EBG.
3.	Proposed update of Balancing Service Provider for HEMRM 2022-02:	20220504: • Moved from	From EBG meeting 20220620: We suggest:
	A party with reserve-providing units or reserve- providing groups able to provide balancing services to one or more LFC Operators.	Appendix B	a) Replacing the Balancing Service Provider with the Flexibility Service Provider
	Additional information: Balancing services can be balancing energy and/or balancing capacity.		(FSP) and making the BSP a specialisation of the FSP, with the following definition:
	Based on <u>Electricity Balancing - Art.2 Definitions</u> and <u>Regulation on the internal market for</u> <u>electricity (EU) 2019/943</u> .		A Flexibility Service Provider is a party that offers flexibility services to the energy market based on acquired (aggregated) capabilities
			 b) Change the definition of the BSP to:
			A party with reserve- providing units or reserve- providing groups able to provide-energy balancing services to one or more LFC Operators the energy market.

#	Agreed change	Status	EBG review
4.	 Addition of new Alignment Agent: A party responsible for aligning the forecasts and/or the verification of the Bidding Zones net positions. With an association from Modelling Authority to System Operator named "Sources grid model for". 	 20220524: BZ and "net position" made plural. Agreed by HG and moved from Appendix B 	
5.	 Agreed proposal 20220524: A party that aggregates Resources for usage by other market participants Improve the end of the end o	 20220504: Discussed at HG meeting. 20220524: Agreed by HG and moved from Appendix B 	

Appendix D Mapping from ebIX[®] class diagrams for Validated measured data for continuous metered AP to CIM

The mapping will be reviewed by ETC, while EBG will look into the definitions of classes and attributes to see if we need to update the ebIX[®] definitions or if we should send maintenance requests to IEC for update of the CIM definitions.



BRS attribute	BRS definition	CIM attribute	CIM definition		
«Business entity» Validated measured data for continuous metered AP	The information set sent by a Metered Data Responsible to the Metered Data Administrator when exchanging validated measured data for continuous metered AP	Series	A set of similar physical or conceptual objects defined for the same period or point of time.		
Accounting Point ID	The unique identification of the Accounting Point to which the validated measured data are attributed.	MarketEvaluationPoint / mRID	Master resource identifier issued by a model authority. The mRID is unique within an exchange context. Global uniqueness is easily achieved by using a UUID, as specified in RFC 4122, for the mRID. The use of UUID is strongly recommended.		
			For CIMXML data files in RDF syntax conforming to IEC 61970-552, the mRID is mapped to rdf:ID or rdf:about attributes that identify CIM object elements.		
Observation period	The specific period of time the validated measured data have been measured, calculated or estimated for.	Series_Period / timeInterval	The start and end date and time for a given interval.		
Registration date and time	The date and time of the validation (and storage in the database) of this set of validated measured data.	DateAndOrTime / dateTime	Date and time as per ISO 8601 YYYY-MM- DDThh:mm:ss.sssZ.		
Series characteristics	The characteristics of this set of validated measured data, i.e., the product and flow direction.	Series	A set of similar physical or conceptual objects defined for the same period or point of time.		
Product identifier	A code specifying the energy product for the quantities in this set of validated measured data.	Series / product	The type of the product such as Power, energy, reactive power, transport capacity that is the subject of the time series.		
Product measure unit	The unit of measure used for the quantities in this set of validated measured data.	Measure_Unit / name	The coded representation of the unit.		
Direction	A code specifying the direction of the energy flow that was measured with this validated measured data. A flow from the Accounting Point into the Metering Grid Area is defined as production and a flow from the Metering Grid Area into the Accounting Point is defined as consumption.	MarketEvaluationPoint / type	Specifies if the Market Evaluation Point is an Exchange Point or an Accounting Point.		

BRS attribute	BRS definition	CIM attribute	CIM definition		
Resolution	The resolution is the time between two observations, leading to the number of observations in this timeseries (calculated from the Observation Period divided by the Resolution).	Series / resolution	The number of units of time that compose an individual step within a period.		
	The Observation Period must contain a whole number of observations as derived from the resolution.				
	The resolution is expressed in compliance with ISO 8601 in the following format:				
	PnYnMnDTnHnMnS.				
	For example PT15M for 15 minutes resolution.				
Rest Volume	The Rest Volume is used for a volume that cannot be related to the 'normal' measured time series observations, i.e., the difference, for the Observation Period, between the start- and end meter read and the aggregated volume from the exchanged time series.	Quantity / quantity	The quantity value. The association role provides the information about what is expressed.		
Register read	A read from the register of the Meter linked to the Accounting Point and characteristics of the read. This read is at the basis of the validated measured data in the Observation.	N/A			
Read ¹	The value as read from or calculated for the register, for this Read date and time in the Observation period.	Point / quantity	Principal quantity identified for a point.		
Read date and time	The timestamp of the moment in time when the value was registered in the Register of the Meter or the value was calculated for.	N/A			
Origin	A code specifying the role of the party that has retrieved or calculated the read.	N/A			
Read quality	The quality of this read, such as estimated, remotely read or physically read.	Point / quality	The quality of the information being provided. This quality may be estimated, not available, as provided, etc.		
Meter ID	The unique identification of the Meter linked to the Accounting Point, which contains the register that has been read.	N/A			

¹ If the Register read is missing, the Meter Reading Origin Code shall be "E28 From Metered Data Responsible" and the Quantity Quality Code shall be "56 Estimated".

BRS attribute	BRS definition	CIM attribute	CIM definition		
Register ID	The unique identification of the Register within the Meter, where this data has been read from or is estimated for.	N/A			
Observation	One validated measured value within a timeseries.	N/A			
Position	The ordinal position of this Observation in this Observation Period for this set of validated measured data.	Point / position	A sequential value representing the relative position within a given time interval.		
Quantity	The validated quantity of energy for this Observation.	Point / quantity	Principal quantity identified for a point.		
Quantity quality	The quality of this quantity (volume), such as validated (default value, hence not sent), estimated, or temporary.	Point / quality	The quality of the information being provided. This quality may be estimated, not available, as provided, etc.		
Origin	A code specifying the role of the party delivering the Quantity.	N/A			
Validated measured data for continuous metered AP additions	Additional information, related to validated measured data, the use of which may be agreed on a national level.	Series	A set of similar physical or conceptual objects defined for the same period or point of time.		
Transaction ID	The unique identification of this set of information as given by the Metered Data Responsible.	Series / mRID	Master resource identifier issued by a model authority. The mRID is unique within an exchange context. Global uniqueness is easily achieved by using a UUID, as specified in RFC 4122, for the mRID. The use of UUID is strongly recommended.		
			For CIMXML data files in RDF syntax conforming to IEC 61970-552, the mRID is mapped to rdf:ID or rdf:about attributes that identify CIM object elements.		
Validated measured data for continuous metered AP async additions	Additional information related to validated measured data needed when using asynchronous communication.	Series	A set of similar physical or conceptual objects defined for the same period or point of time.		
Reference to request	Information about the request for this set of validated measured data for continuous metered AP which uniquely identifies it.	Series / mRID	Master resource identifier issued by a model authority. The mRID is unique within an exchange context. Global uniqueness is easily achieved by using a UUID, as specified in RFC 4122, for the mRID. The use of UUID is strongly recommended.		
			For CIMXML data files in RDF syntax conforming to IEC 61970-552, the mRID is mapped to rdf:ID or rdf:about attributes that identify CIM object elements.		

MappingOfValidatedMeas	sured Data For Continuous	MeteredAP					
Target	1 DateAndOrTime	2 MarketEvaluationPoint	3 Measure_Unit	4 Point	5 Quantity	6 Series	7 Series_Period
1 Observation				Maps To Quant Quality Maps To Position Position Maps To Quantity Quantity			
2 Register read				Maps To Read quantity Maps To Read Quality			
a Series characteristics		Maps To Direct type	Maps To Produ		Maps To Rest V] Quantity	Maps To Produ Product Maps To	Maps To Resol
# /alidated measured dat	Maps To Regist	Maps To				Maps To	Maps To Obser
s /alidated measured dat						Maps To Trans Maps To Maps To	
s /alidated measured dat						Maps To Maps To Refer	